PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In the Application of:

SAVERIO CARL FALCO

CASE NO.: BB1037 US DIV1

GROUP ART UNIT: 1638

APPLICATION NO.: 10/023,066 FILED: DECEMBER 17, 2001

EXAMINER: UNKNOWN

FOR: CHIMERIC GENES AND METHODS FOR

INCREASING THE LYSINE AND

THREONINE CONTENT OF THE SEEDS OF

PLANTS

STATEMENT UNDER 37 CFR 1.821(g) and 1.825(b)

Commissioner for Patents Washington, DC 20231

Sir:

The submission of the substitute Sequence Listing filed concurrently herewith does not include new matter.

The copy of the substitute Sequence Listing in computer readable form filed concurrently herewith is the same as the paper copy of the substitute Sequence Listing filed concurrently herewith.

Respectfully submitted.

LYNNE M. CHRISTENBURY

Attorney For Applicants Registration No. 30,951 Telephone: 302-992-5481 Facsimile: 302-892-1026

Dated: April 19, 2002